



BAOQIAO PARTNERS

寶橋融資有限公司

BAOQIAO PARTNERS CAPITAL LIMITED

25 July 2024

The Board of Directors
Million Hope Industries Holdings Limited
Office A, 20th Floor, Kings Wing Plaza 1,
3 On Kwan Street,
Shek Mun, Shatin
New Territories, Hong Kong

Dear Sir/Madam,

**MILLION HOPE INDUSTRIES HOLDINGS LIMITED
CONTINUING CONNECTED TRANSACTION
FRAMEWORK AGREEMENT**

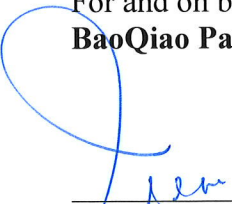
We refer to the circular issued by **Million Hope Industries Holdings Limited** (the “**Company**”, together with its subsidiaries, the “**MH Group**”) dated 25 July 2024 (the “**Circular**”) relating to, among other things, the captioned matter. Terms used herein shall have the same meanings as those defined in the Circular, unless otherwise stated.

We hereby confirm that, as at the Latest Practicable Date, we (i) had no shareholding in any member of the MH Group or the right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the MH Group; and (ii) had no direct or indirect interest in any assets which have been, since 31 March 2024, being the date to which the latest published audited financial statements of the Company were made up, acquired or disposed of by or leased to any member of the MH Group, or are proposed to be acquired or disposed of by or leased to any member of the MH Group.

We hereby consent and confirm that we have given and not withdrawn our written consent to the issue of the Circular with the inclusion of our letter dated 25 July 2024 (the “**IFA Letter**”) and references to our name and logo in the form and context in which they appear in the Circular.

We also consent to the IFA Letter and this letter being made available for publication on the websites of the Stock Exchange and the Company as described in the section headed “7. Documents On Display” in the Appendix I to the Circular.

Yours faithfully,
For and on behalf of
BaoQiao Partners Capital Limited



Irene Poon
Executive Director